It’s only progress, if we all progress

Quick guide
2021
More than 115 years of social commitment

La Caja de Pensiones para la Vejez y de Ahorros de Cataluña y Baleares, “la Caixa” was founded on the 5th of April 1904 by the Catalan lawyer, Francesc Moragas Barret, with the support of various organisations from Catalan civil society.

From the very start, “la Caixa” Foundation has earned a reputation for its strong social commitment and vocation to further the interests of society at large, both through its financial business and also its work in society, funding and carrying out activities related to society, education, culture and science.

More than 115 years after it was first set up, “la Caixa” Foundation is Spain’s foremost foundation, the second in Europe and one of the most important in the world by volume of social investment.

Within its structure, “la Caixa” Foundation owns a financial holding, CriteriaCaixa, which manages its assets.

The abbreviation bn stands for a thousand million.
GAV: gross asset value.
NAV: net asset value.
Data as of 31 December 2020.

* Stake as of 26/03/2021 once the merger between CaixaBank SA and Bankia SA is formalised.
The essence of “la Caixa” Foundation

Committed to local socioeconomic development right from the start, “la Caixa” Foundation soon began to provide social, cultural and civic services aimed at improving people’s quality of life.

Its mission is to build a better and fairer society, giving more opportunities to those most in need, with the values of excellence, trust and social commitment that have always accompanied us since the beginning. And with the vision of being a point of reference for society in developing lasting solutions that meet the basic needs of the most vulnerable people, foster the progress of society by responding to new challenges in research, high quality training and education, and make science and culture available to all segments of society.

Committed to the present and future of people

At “la Caixa” Foundation we place particular emphasis on programmes with the greatest power to transform society, such as those that combat child poverty and social exclusion, that foster employment, and help to improve the living conditions of the most vulnerable people.

However, “la Caixa” Foundation’s work also focuses on other areas: medical research, high quality training, culture and education, all fundamental to promote progress and equal opportunities. Given the social commitment of “la Caixa” Foundation to build a better society, the natural areas for it to carry out its work are Spain and Portugal.
The business assets management model

“la Caixa” Foundation manages its assets through its subsidiary, CriteriaCaixa, which is responsible for preserving and growing its resources in order to finance its work in society and ensure the continuation of the institution’s social, welfare, cultural, research and educational initiatives.

CriteriaCaixa’s priority is to provide the financial resources that enable “la Caixa” Foundation’s social action to continue contributing, year after year, to the development of a society that offers more opportunities to those most in need.

Our management model is based on our principles of transparency and ethics which, at all times, govern the procedures supported by our values of social commitment, responsibility and trust, as well as respect for the natural environment.

“la Caixa” Foundation, one of the largest foundations in Europe

The social investment carried out in 2020 totals over 500 million euros.

ALLOCATION OF THE INVESTMENT IN 2020:

€502 M

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Social Programmes</td>
<td>€292 M</td>
</tr>
<tr>
<td>Culture &amp; Science</td>
<td>€91 M</td>
</tr>
<tr>
<td>Education &amp; Fellowships</td>
<td>€53 M</td>
</tr>
<tr>
<td>Research &amp; Health</td>
<td>€66 M</td>
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**SPECIAL PROGRAMMES**
We promote the transformation of society

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**CHILD POVERTY**
Through the CaixaProinfancia programme we help families in the social and educational development of children aged 0 to 18.

- More than 400 partner organisations
- Children attended:
  - Programme total: 330,780
  - In 2020: 58,841

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**COMPREHENSIVE CARE FOR PEOPLE WITH ADVANCED DISEASES**
We provide psychosocial and spiritual support for people at the end of their lives, as well as their relatives.

- 54 teams in 145 hospitals
- Patients attended:
  - Programme total: 213,414
  - In 2020: 28,861
- Relatives attended:
  - Programme total: 287,638
  - In 2020: 36,821

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**FUNDACIÓN DE LA ESPERANZA**
An organisation based on local social action that acts as a network to combat poverty and social marginalisation.

- People attended:
  - In 2020: 2,315

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**EMPLOYMENT**
We help people with difficulties to find employment, in collaboration with 531 organisations.

- Employment contracts:
  - Programme total: 306,216
  - In 2020: 38,422
- Partner companies:
  - Programme total: 68,380
  - In 2020: 11,709

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**ELDERLY PEOPLE**
We assist the elderly by maximising their opportunities for personal growth, fostering a support network to prevent loneliness and isolation and thereby helping them to live a life that’s full and engaged with their community.

- In 2020: 236,111 participants in 7,497 activities

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**SOCIAL OBSERVATORY**
We analyse the social situation to report back to society on our findings and the trends in social sciences, in the areas of social inclusion, education, science and culture.

- 10,973 subscribers
- 44 new items (articles, interviews, reviews and charts)
- In 2020, at Palau Macaya:
  - 249 activities such as talks and seminars
  - 21,399 participants

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**GRANTS FOR SOCIAL INITIATIVE PROJECTS**
We work together with non-profit organisations to boost initiatives aimed at socially vulnerable people.

- Projects:
  - Programme total: 18,892
  - In 2020: 804

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**INTERNATIONAL COOPERATION**
We contribute to improving the health and development of the most vulnerable in Africa, Asia and Latin America.

- We fight against malaria, pneumonia and malnutrition with the Bill and Melinda Gates Foundation, ISGlobal, UNICEF, Gavi and UNHCR.
- We help to create jobs for women and young people with the Work 4 Progress programme.
CULTURE & SCIENCE
We bring knowledge closer to society

CAIXAFORUM
Cultural centres in Barcelona, Madrid, Palma, Zaragoza, Seville, Girona, Tarragona and Lleida.

In 2020:
22 exhibitions
870,890 visitors

COSMOCAIXA
Barcelona’s Science Museum. Science outreach exhibitions and activities.

In 2020:
358,480 visitors

CONTEMPORARY ART COLLECTION
One of the most important private collections in Europe, with more than 1,000 works by both national and international artists.

1,030 works of art
422 artists

TRAVELLING PROJECTS
Exhibitions and concerts (school and participative) that travel around Spain and Portugal.

In 2020:
60 exhibitions
280 concerts
More than 2.6 million people attending

ÁGORA DIGITAL
Online platform to disseminate cultural and scientific content.

In 2020:
3,500,000 visitors

ART FOR CHANGE
We select the best artistic proposals to encourage processes that transform society.

In 2020:
19 projects selected
1,296 beneficiaries
EDUCATION & FELLOWSHIPS
Opportunities for a better world

EDUCAIXA
We offer educational programmes, activities and resources with three clear goals:

Promote the development of pupils’ skills
In 2020: 1,373,884 pupils in 5,026 schools

Foster the professional development of teachers
In 2020: 49,926 teachers benefitted

Generate and transfer evidence based on the assessment and dissemination of educational practices through alliances with international institutions

FELLOWSHIPS
We foster talent in research and state of the art training at the best research centres and universities, both in Spain and abroad.

Fellowships granted:
Programme total: 5,210
In 2020: 230
- Postgraduate: 120
- Doctorate: 65
- Postdoctorate: 45

PROFUTURO FOUNDATION
We promote the digital education of children in vulnerable situations in Latin America, Africa and Asia together with the Telefónica Foundation.

In 2020: 40 countries

Beneficiaries:
Programme total: 16,085,083
In 2020: 9,086,096
RESEARCH & HEALTH
We support research and progress

BIOMEDICINE AND HEALTH PROJECTS
We support excellent scientific research and run the most important private fellowship programme for health projects in Spain and Portugal.

In 2020:
368 projects underway in:
- Oncology
- Neuroscience
- Infectious diseases
- Cardiovascular diseases
- Other health sciences
337 researchers hired
1,053 scientific articles published

INNOVATION FOR SOCIETY
We promote the transfer of knowledge and technology to society and the creation of start-ups based on research.

In 2020:
20 Validate projects
3 Consolidate projects
6 COVID-19 projects
CaixaImpulse programme total:
42 patents produced
24 spin-offs created

CONTINUED SUPPORT FOR RESEARCH CENTRES
We work together with academia, public and private research centres and hospitals to generate new scientific knowledge.

Research centres with strategic collaboration:
- IrsiCaixa Institute for AIDS Research
- ISGlobal, Barcelona Institute for Global Health
- VHIO, Vall d’Hebron Institute of Oncology
- Barcelona Beta Brain Research Center - Pasqual Maragall Foundation
- CNIC, National Cardiovascular Research Centre
- CNIO, Spanish National Cancer Research Centre
- CSIC, Higher Scientific Research Council
- SHE, Foundation for Science, Health and Education

Data as of 31 December 2020